

Tech Tip Tuesday—March 9, 2021

New Chauffeur and Vehicle Selection Screens

To improve ease-of-use and add some features, Livery Coach has a redesigned Chauffeur Selection screen and a redesigned Vehicle Selection screen.

New Chauffeur Selection Screen

The redesigned Chauffeur Selection screen looks like this:

Preferred/Restricted	Attributes	Chauffeur Name	Chauffeur ID	Type	Weekly Hours	Pager ID	AltCell
0/0		Chris Chauffeur	002-CChauffeur		0.00		
0/0		Joe Driver	001-JDriver		0.00		(610) 555-1212
0/0		Tim Trucker	003-TTrucker		0.00		

While you may notice the big box that says “Active Attributes”, and some other references and buttons that mention Attributes we’re not going to talk about Attributes in this Tech Tip—“Attributes” deserve at least one Tech Tip of their own (where we will explain what they are and how to set them up), so that’s coming next week.

But some of the highlights of this new screen are:

It’s a unified list—so rather than Preferred and Restricted Chauffeurs being in separate boxes (where it can be easy to miss selecting a Preferred Chauffeur), they are all here in one list, with the Preferred Chauffeurs (if applicable) at the top, and the Restricted at the bottom, in red, and on what basis they are restricted (Contact, Company, etc.)

Chauffeur Selection

Primary Chauffeur: x

Second Chauffeur: x

Third Chauffeur: x

Search

Only show Chauffeurs with 100%

Active Attrib

Preferred/Restricted	Attributes	Chauffeur Name	Chauffeur ID	Ty
Preferred - Contact	0/0	Tim Trucker	003-TTrucker	
	0/0	Joe Driver	001-JDriver	
Restricted - Contact	0/0	Chris Chauffeur	002-CChauffeur	

You can control (via the buttons at the right) whether chauffeurs that should not be eligible to drive this trip (because of client restrictions, occasion restrictions, etc.) are visible on the list.

Make all not visible

Client Restricted Chauffeur are Visible

Occasion Restricted Chauffeur Visible

Vehicle Type Restricted Chauffeur Visible

Chauffeur with expired licenses Visible

Chauffeur not on schedule Visible

There is also a Search field to find a chauffeur (good for those of you with lots of chauffeurs, so you can easily find who you are looking for). You can search by Chauffeur Name or Chauffeur ID in this box.

Chauffeur Selection

Primary Chauffeur:

Second Chauffeur:

Third Chauffeur:

Only show Chauffeurs with 100

Preferred/Restricted	Attributes	Chauffeur Name	Chauffeur ID
Preferred - Contact	0/0	Tim Trucker	003-TTrucker

Finally, you can sort your chauffeur list simply by double-clicking on the desired sort column. An arrow will appear in the header that shows you which way you sorted; double-clicking again will reverse the sort.

Preferred/Restricted	Attributes	Chauffeur Name	Chauffeur ID
	0/0	Joe Driver	001-JDriver
Restricted - Contact	0/0	Chris Chauffeur	002-CChauffeur
Preferred - Contact	0/0	Tim Trucker	003-TTrucker

New Vehicle Selection Screen

The Vehicle Selection screen is also similar, with the big Active Attributes box (that we will explain soon), a Preferred column (if your client has a preferred vehicle set in the profile) and the ability to easily sort by column. There's not as much to talk about here as in the Chauffeur Selection Screen.

Vehicle Selection

Vehicle Types

- [All Vehicle]
- Van (14 Pax)
- Sedan (3 Pax)**
- SUV (6 Pax)
- Limo 8 pass (8 Pax)
- Bus (55 Pax)
- Limo 6 pass (6 Pax)

Active Attributes

Only show Vehicles with 100% match Add Attribute

Pax Count: Build List

Vehicle	Year	Odometer	Max Pax	Attributes	Preferred
None					
Chrys 115	2015	228926	3	0/0	
Chrys 215	2015	231100	3	0/0	
MKT 116	2016	137786	4	0/0	
Rental Car	2021	0	4	0/0	

Show Only Available Vehicle

Gratuity

Vehicle Type Ordered

Sedan (3 Pax) ▼

How Do I Get These New Screens?

These screens have already been installed in your system and are ready for use. They just haven't been made active, because we didn't want to surprise everyone at once, and some people don't like change, so to the extent that we can, we allow you to ease into these things.

Rather than turning on the new ones, what you really need to do is set your system not to use the old (legacy) screens.

So navigate to Setup->Maintain->System Default Configuration->General Settings. There, we need to UN-check "Use Legacy Chauffeur Selection Screen" and also UN-check "Use Legacy Vehicle Selection Screen". They are separate settings, so you can decide independently whether to use the new screens for Chauffeur and for Vehicle.

General Settings [X]

System Setting System Label

Imaging Internet URL For Address Location - URL separated by ;;; (3 semicolons)

http://maps.google.com/maps?q=<Address>&btnG=Search

Currency Symbol \$

Date Format mm/dd/yyyy Use Military Time

Time Zone (GMT -05:00) Eastern Time (US & Canada)

Default State Cd PA Default Country USA

Reservation Touch Log Apply Gratuity to QuickRate

Enable Livery Coach Software update system Apply Tax to QuickRate


Disable Reservation Popup Message Internal Setting Use Legacy Incident Report

Use Legacy Quick Rate

Use Legacy Chauffeur Selection Screen

Use Legacy Vehicle Selection Screen

Ok Cancel



Next week we'll introduce Attributes, but wanted to show you these new screens first, since you will need them to use the new Attributes feature.